



Tax Transcript Retrieval – IRS Annual Transition

**As you prepare for the IRS' rollover from 2017 to 2018,
please keep these items in mind:**

- Please use the Form 4506-T dated July 2017 on the top left corner to avoid an internal and IRS rejection; cut-off date is March 1, 2018.
- Typically, 2017 individual transcripts are available within 3-5 weeks if filed electronically; 6-8 weeks if filed by mail.
- If 2017 Tax Transcripts and Wage & Income Transcripts are prematurely ordered from the IRS, you will receive a No Record of Return Filed since they have not been processed by the IRS.
- Signature date must not be more than 120 days old, so 4506T forms accidentally dated Jan/Feb 2017 will cause the order to be rejected.
 - All Veri-Tax esigned 4506Ts will automatically date the form as the date of esignature.
- 2013 transcripts are no longer available as of January 1, 2018.
- Per the IRS, majority of the 2017 Wage and Income transcripts will be available this summer.

**For questions, please contact your Account Manager or the
Veri-Tax Customer Happiness Team
(800) 969-5100**

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